

**Notes on completion of this form**

- 1 This form is to be completed by the beneficial owner of a dividend qualifies for a reduction in the dividend tax rate.
- 2 In order to qualify for a Reduction, this declaration and written undertaking should be submitted to Standard Bank of South Africa.
- 3 To be completed by a beneficial non-resident shareholder that qualifies for a reduced taxation rate, based on the applicable Double Taxation Agreement (DTA) with South Africa.
- 4 Should a client sign on behalf of the beneficial shareholder, then a signed Power of Attorney must be accompanied with this form.

Part A				
Withholding agent details				
Registered name		Standard Bank Nominees (Transvaal) (Pty) Ltd		Dividends tax reference number
				9800/212/71/5
Standard Bank's client details				
Client safe custody account number		Client name		
Part B				
Beneficial owner (Investor)				
Name and Surname/registered name				
Name of entity				
<input type="checkbox"/>	Individual	<input type="checkbox"/>	Listed company	<input type="checkbox"/>
<input type="checkbox"/>	Trust (any type)	<input type="checkbox"/>	Unlisted company	<input type="checkbox"/>
<input type="checkbox"/>	Other (if selected please provide a description/explanation of nature of the entity/person below)			
ID Number/Passport Number/ Registration Number		South African income tax reference number		
Physical address				
				Postal code
Postal address (if different)				
		Postal code	Country in which resident for tax purposes	
Part C				
Reduced rate				
Please provide the following details for all shares held in respect of which a reduced rate of tax is applicable:				
No	Registered Company Name/ Issuer Name	Explanation of the reasons the beneficial owner meets the requirements of the DTA	Event record date	Record date holdings
1				
2				
3				
4				
5				
Declaration				
<b>Declaration in terms of sections 64FA(2)(a), 64G(3)(i) or 64H(3)(i) of the Act:</b>				
I, _____ (full names in print please), the undersigned hereby declare that all the relevant requirements in terms of Article _____ of the Agreement for the Avoidance of Double Taxation and Prevention of Fiscal Evasion (DTA) in force on the relevant date between the Republic of South Africa and the country of residence of the beneficial owner specified above, as well as sections 64FA, 64G or 64H of the Act (whichever is applicable), have been met and that dividends paid on the shares specified above are therefore subject to a reduced rate of _____ %				
Signature		(duly authorised to do so) Date (YYYY-MM-DD)		
Capacity of signatory (if not the Beneficial Owner)				
<b>Undertaking in terms of section 64FA(2)(b), 64G(3)(ii) or 64H(3)(ii) of the Act</b>				
I, _____ (full names in print please), the undersigned undertake to forthwith inform the Withholding Agent in writing should the circumstances of the beneficial owner referred to in the declaration above change.				
Signature		(duly authorised to do so) Date (YYYY-MM-DD)		
Capacity of signatory (if not the Beneficial Owner)				